



OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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AN ISO 9001:2000 Certified Co.

CIN NO L27203RJ1971PLC003414

ISIN - INE239D01028

Stock Code - BSE-531092

SYMBOL - NSE - OMMETALS

Unaudited Financial Results for the quarter ended 30th Sep 2014

PART I

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous	Half year ended	Half year ended	Previous accounting year ended	Previous accounting year ended	
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014	31.03.2014	
		STANDALONE							
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	
1	Income from operations								
	a) Net sales/Income from operations (Net of excise duty)	3193.96	7180.08	4289.94	10374.04	14341.24	30489.80	34208.96	
	b) Other operating income	194.29	57.04	44.04	251.33	91.37	906.32	2929.22	
	Total income from operations (net)	3388.25	7237.12	4333.98	10625.37	14432.61	31396.12	37138.18	
2	Expenses								
	(a) Cost of materials consumed	1359.04	3380.65	1418.42	4739.69	4863.90	10655.70	12607.01	
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(655.36)	-32.89	329.40	-688.25	469.62	178.46	537.12	
	(d) Employee benefits expense	395.75	540.77	475.26	936.52	986.63	2171.08	2253.58	
	(e) Depreciation and amortisation expense	170.15	165.18	197.38	335.33	389.61	770.10	801.46	
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	1513.10	2969.34	1660.29	4482.44	6542.05	14514.14	15399.50	
	Total Expenses	2782.68	7023.05	4080.75	9805.73	13251.81	28289.48	31598.67	
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	605.57	214.07	253.23	819.64	1180.80	3106.64	5539.51	
4	Other Income	978.24	1141.13	525.30	2119.37	777.47	2541.94	645.92	
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1583.81	1355.20	778.53	2939.01	1958.27	5648.58	6185.43	
6	Finance costs	335.73	373.86	220.21	709.59	526.57	911.13	938.83	
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	1248.08	981.34	558.32	2229.42	1431.70	4737.45	5246.60	
8	Exceptional Items	0.00	0.00	0.00		0.00	0.44	0.44	
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1248.08	981.34	558.32	2229.42	1431.70	4737.89	5247.04	
10	Tax expenses	160.00	0.00	65.00	160.00	350.00	911.84	1420.99	
11	Net Profit / (Loss) from ordinary activities after tax (9 + 10)	1088.08	981.34	493.32	2069.42	1081.70	3826.05	3826.05	
12	Extraordinary items (net of tax expense Rs. Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
13	Net Profit / (Loss) for the period (11 + 12)	1088.08	981.34	493.32	2069.42	1081.70	3826.05	3826.05	
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038	963.038	
15	Reserve excluding Revaluation reserve as per balance sheet of previous accounting year	52390.26	51333.08	46008.91	52390.26	46008.91	50351.74	50351.74	
16.i	Earning per share (EPS) before Extraordinary items(of Rs. 1/- each) (not annualized)								
	a) Basic	1.13	1.02	0.51	2.15	1.12	3.97	3.97	
	a) Diluted	1.13	1.02	0.51	2.15	1.12	3.97	3.97	
16.ii	Earning per share (EPS) after Extraordinary items(of Rs. 1/- each) (not annualized)								
	a) Basic	1.13	1.02	0.51	2.15	1.12	3.97	3.97	
	a) Diluted	1.13	1.02	0.51	2.15	1.12	3.97	3.97	

Note:

- COD of Jaipur-Bhilwara Road BOT project is nearing as per speedy progress of the execution.
- During the year ended 31.03.2012 the revise schedule VI notified under the companies Act, 1956 has become applicable to the company. It has significant impact on presentation and disclosures made in the financial statements. Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.
- The above results have been reviewed by audit committee and taken on records by the Board of directors on 14th Nov 2014
- Proportionate profits from OMIL JSC JV (kameng project) considered in this quarter.

For Om Metals Infraprojects Ltd.

Director (DIN 00220940)

Place : Jaipur
Date : 14.11.2014

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E-mail: jaipur@ommetals.com

SELECT INFORMATION FOR THE QUARTER ENDED 30th SEP. 2014

PART II

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended
		30.09.2014	30.06.2014	30.09.2013	31.03.2014
A	PARTICULARS OF SHAREHOLDING				
1	Public Share Holding				
	Numbers of Shares(Nos.)	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37
2	Promoters and promoter group Shareholding**				
	a) Pledged / Encumberred				
	Number of shares	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00
	b) Non -Encumberred				
	Number of shares	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63

	PARTICULARS	3 months ended 30.09.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S. No.	PARTICULARS	3 month ended	Preceding 3 month ended	Corresponding 3 month ended in previous year	Previous accounting year ended
		30.09.2014	30.06.2014	30.09.2013	31.03.2014
		STANDALONE			
		(Unaudited)		(Audited)	
		(1)	(2)	(3)	(4)
1	Segment Revenue				
	a) Engg.	4024.60	8036.28	4286.06	31764.27
	b) Real Estate Division (incl. hotel & Multiplex)	341.89	341.98	573.22	2173.79
	Total	4366.49	8378.26	4859.28	33938.06
	Less: Inter Segment Revenue				
	Net Sales/Income from operation	4366.49	8378.26	4859.28	33938.06
2	Segment Result				
	(Profit(+))(Loss(-))(Before Tax and Interest from each segment) including exceptional items				
	a) Engg.	1593.52	1276.80	617.16	5224.06
	b) Real Estate Division (incl. hotel & Multiplex)	-9.71	78.40	161.37	424.96
	Total	1583.81	1355.20	778.53	5649.02
	Less:				
	1) Interest	335.73	373.86	220.21	911.13
	2) Other unallocable expenditure net of allocable income				
	Total Profit Before Tax	1248.08	981.34	558.32	4737.89
3	Capital Employed(Segment Assets-segment liabilities)				
	a) Engg./infrastructure	-	-	-	18695.41
	b) Real Estate Division (incl. hotel & Multiplex)	-	-	-	32649.52
	c) Unallocable Asset less Liabilities				
	Total				51344.93

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

Place : Jaipur
Date : 14.11.2014

For Om Metals Infraproject Ltd.

Sunil Kothari
Director
DIN No 00220940



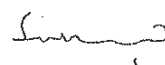
STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

S.NO	PARTICULATS	STANDALONE	
		AS AT 30.09.2014 (Unaudited)	AS AT 31.03.2014 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
	(a) Share Capital	963.04	963.04
	(b) Reserves and Surplus	52420.42	50381.89
	(C) Money Received against Share Warrants	0.00	0.00
	Sub Total -Shareholders Funds	53383.46	51344.93
2	Share application money pending allotment	0.00	0.00
3	Minority interest*	-	-
4	Non-current Liabilities		
	(a) Long-term borrowings	1839.68	698.69
	(b) Deffered tax liabilities (net)	346.79	346.79
	(C) Other long-term liabilities	670.93	797.88
	(d) Long-term provisions	78.15	78.75
	Sub Total -Non-current Liabilities	2935.55	1922.11
5	Current Liabilities		
	(a) Short -term borrowings	5884.85	5207.79
	(b) Trade payable	3743.31	5648.47
	(C) Other current liabilities	3633.55	4364.26
	(d) Short -term provisions	45.13	144.48
	Sub Total -Current Liabilities	13306.84	15365.00
	TOTAL -EQUITY AND LIABILITIES	69625.85	68632.04
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	13517.47	14084.37
	(b) Goodwill on consolidation*	0.00	0.00
	(C) Non-current investment	12979.89	12979.39
	(d) Deffered tax assets (net)	0.00	0.00
	(e) Long term loans and advances	18771.01	17480.24
	(f) Other non current assets	1190.99	260.29
	Sub Total -Non-current assets	46459.36	44804.29
2	Current Assets		
	(a) Current investment		
	(b) Inventories	4838.77	4321.19
	(C) Trade receivables	8256.41	7671.64
	(d) Cash and cash equivalents	3486.34	6310.22
	(e) Short-term loans and advances	6417.57	5443.13
	(f) Other current assets	167.40	81.57
	Sub Total -current assets	23166.49	23827.75
	TOTAL -ASSETS	69625.85	68632.04

Place : Jaipur
Date : 14.11.2014

For Om Metals Infraproject Ltd.


Sunil Kothari
Director
DIN No 00220940

M.C. Bhandari & Co.
Chartered Accountants
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Kota -324007 (Raj.)

Phone: 0744-2361530
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Mobile:91-9414189339

Ref. No.

Dated: 14th November, 2014

LIMITED REVIEW REPORT

Board of Directors
Om Metals Infraprojects Limited
Om Tower, Church Road,
M.I. Road, Jaipur.

We have reviewed the accompanying Un-audited financial results of Om Metals Infra Projects Limited for the period ended September, 30, 2014. Which are incorporated financial statement of Engineering, Real Estate & Hotel Divisions of the company reviewed by other auditors. The Branches/ Divisions auditors review reports have been forwarded to us and have been appropriately dealt with. This statement is the responsibility of the company's management and has been approved by the board of director / committees of board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on review engagement (SRE) 2400, engagements to Review financial statements issued by the institute of chartered accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the finance statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above , nothing material has come to our notice Subject to, Provision for deferred tax, Depreciation on Revaluation reserve and payment to Auditors are not provided. We further state that Depreciation is provided as per Schedule XIV of the Companies Act 1956 and not on the basis of Companies Act 2013. It shall be provided at the end of the year, that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in items of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatements.

For M.C. Bhandari & Co.
Chartered Accountants

Place : Kota
Dated: 14th November, 2014


(S.K. Mahipal)
Partner
M.No. 70366